**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 02 September 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN490”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 02 September 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN490

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 4.452% (3 Month JIBAR as at 02 Sep 2020 of 3.442% plus 101 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 02 September 2021

**Books Close Date** 20 February, 23 May, 23 August, 22 November

**Interest Payment Date(s)** 02 March, 02 June, 02 September, 02 December

**Last Day to Register** By 17:00 on19 February, 22 May, 22 August, 21 November

**Issue Date** 02 September 2020

**Date Convention** Following

**Interest Commencement Date** 02 September 2020

**First Interest Payment Date** 02 December 2020

**ISIN No.** ZAG000170671

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN490_PricingSupplement0209.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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